

FY2016 FUNDING SOURCE AUDIT

2015 Data Coordinators' Conference

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Objectives



By the end of this presentation, you will understand...

- The new reporting requirements stemming from the 84th legislative session
- When to use only one funding source or the blended funding source option
- The data reporting requirements for the new funding sources
- The details of the upcoming FY2016 Funding Source Audit – specific error checks and how to fix them

Impact of Changes on TJJD Reporting

New Legislative Reporting or Statute Change



Change in TJJD Data Collection



Change in Probation Department Data Reporting Requirements

New Reporting Requirements FY 2016-2017

- Allow for maximum flexibility in application of funds in the 5 state aid *Funding Sources*:
 - ▣ Basic Probation Supervision
 - ▣ Community Programs
 - ▣ Pre & Post Adjudication
 - ▣ Commitment Diversion
 - ▣ Mental Health Services

- Improve reporting

- Improve cost per day calculation



New Reporting Requirements

Funding Sources

- New Funding Sources:
 - ▣ Basic Probation Supervision
 - ▣ Community Programs
 - ▣ Pre & Post Adjudication
 - ▣ Commitment Diversion
 - ▣ Mental Health Services
 - ▣ And blended funding for each of the five funding sources

New Reporting Requirements

Funding Sources

Only One Funding Source

When 100% of the service, program or placement is provided exclusively with one funding source indicate the one:

- Basic Probation Supervision
- Community Programs
- Pre & Post Adjudication
- Commitment Diversion
- Mental Health Services

Blended Funding Source

When a specific funding source makes up 50% or more but is combined with another indicate the funding is blended:

- Basic Probation Supervision - Blended
- Community Programs - Blended
- Pre & Post Adjudication - Blended
- Commitment Diversion - Blended
- Mental Health Services - Blended

		State Aid Grants				
		Basic Probation Supervision	Community Programs	Pre & Post Adjudication	Commitment Diversion	Mental Health Services
Budget/Expenditure Categories	Court Intake	X	X			
	Direct Supervision	X				
	Youth Services	X	X		X	
	Mental Health Assessments	X	X	X	X	X
	Community-Based Programs (General)		X		X	
	Community-Based Programs (Mental Health)		X		X	X
	Residential Programs & Services			X	X	X
	Post-Adjudication (Non-Secure)			X	X	
	Post-Adjudication (Secure)			X	X	
	Detention/Pre-Adjudication			X		
	Residential Mental Health Placement			X	X	X

New Data Reporting Requirements FY 2016-2017

- Data reporting of services, funds and types:
 - Data tables: Programs, Placements, Behavioral Health Services, and Non-Residential Services
 - By recording Funding Source
 - By recording Type
 - Service type - for services
 - Program type - for programs
 - Placement Service type - for placements

4 Retiring Funding Source Codes

- State Aid Grant (TA)
- Commitment Reduction Grant (TC)
- C Grant Blended (T*)
- N Grant Mental Health Services (TN)



10 New Funding Source Codes

- Basic Probation Supervision (BP)
- Community Programs (CP)
- Pre & Post Adjudication (PA)
- Commitment Diversion (DC)
- Mental Health Services (MH)
- Basic Probation Supervision – Blended (B*)
- Community Programs – Blended (C*)
- Pre & Post Adjudication – Blended (P*)
- Commitment Diversion – Blended (D*)
- Mental Health Services – Blended (M*)



Welcome
Friends

FY2016 Funding Source Audit

- Why?
 - ▣ To ensure accurate data entry of new funding sources

- What?
 - ▣ Program, Placement, Behavioral Health Service, and Non-Residential Service records

- When?
 - ▣ Audits will be conducted Quarterly

FY2016 Funding Source Audit

Fiscal Year 2016	Sent to Departments	Corrections Due By
Quarter 1 YTD	mid-January 2016	March 31, 2016
Quarter 2 YTD	mid-April 2016	June 30, 2016
Quarter 3 YTD	mid-July 2016	September 30, 2016
Quarter 4 YTD	mid-October 2016	December 31, 2016

FY2016 Funding Source Audit (FSA)

- 4 tabs in the Excel spreadsheet
 - ▣ Program FSA Checks
 - ▣ Placement FSA Checks
 - ▣ Behavioral Health Service FSA Checks
 - ▣ Non-Residential Service FSA Checks



- Funding Source Audit Manual



PROGRAM

FSA ERROR CHECKS

Program

FSA Error Check 1

Records with a Program Begin Date in FY2016 flagged as an error if...

- State Aid (TA), Commitment Reduction Grant (TC), C Grant Blended (T*), or N Grant Mental Health Services (TN) retired funding source used.
- How to Fix: Inactivate the retired funding source. Then change the funding source to one of the new TJJD funding sources, if applicable.

Program

FSA Error Check 2

Records with a Program Begin Date in FY2016 flagged as an error if...

- No funding source entered on a record with a Program End Date entered.
- How to Fix: Enter the funding source, especially if TJJD funds used.

Program

FSA Error Check 3

Records with a Program Begin Date in FY2016 flagged as an error if...

- Basic Probation Supervision (BP), Basic Probation Supervision – Blended (B*), Pre & Post Adjudication (PA), or Pre & Post Adjudication – Blended (P*) funding source used when youth served in a community-based program.

- How To Fix:

- Change program location to Detention or Post-Adjudication Facility; or
- Change funding source to Community Programs (CP), Community Programs – Blended (C*), Commitment Diversion (DC), Commitment Diversion – Blended (D*), Mental Health Services (MH), or Mental Health Services – Blended (M*), if applicable.

Program

FSA Error Check 4

Records with a Program Begin Date in FY2016 flagged as an error if...

□ Mental Health Services (MH) or Mental Health Services – Blended (M*) funding source used, but not for a Mental Health, Mental Health Court or Counseling program type.

□ How to Fix:

- Change program type to Mental Health, Mental Health Court or Counseling; or
- Change funding source to Community Programs (CP), Community Programs – Blended (C*), Commitment Diversion (DC), or Commitment Diversion – Blended (D*), if applicable.

Program

FSA Error Check 5

Records with a Program Begin Date in FY2016 flagged as an error if...

- Basic Probation Supervision (BP), Basic Probation Supervision – Blended (B*), Community Programs (CP), or Community Programs – Blended (C*) funding source used when youth served in detention or post-adjudication facility.

- How to Fix:
 - Change program location to Community; or
 - Change funding source to Pre & Post Adjudication (PA), Pre & Post Adjudication – Blended (P*), Commitment Diversion (DC), Commitment Diversion – Blended (D*), Mental Health Services (MH), or Mental Health Services – Blended (M*), if applicable.



PLACEMENT

FSA ERROR CHECKS

Placement

FSA Error Check 1

Records with a Placement Begin Date in FY2016 flagged as an error if...

- State Aid (TA), Commitment Reduction Grant (TC), C Grant Blended (T*), or N Grant Mental Health Services (TN) retired funding source used.
- **How to Fix:** Inactivate the retired funding source. Then change the funding source to one of the new TJJD funding sources, if applicable.

Placement

FSA Error Check 2

Records with a Placement Begin Date in FY2016 flagged as an error if...

- No funding source entered on a record with a Placement End Date entered.
- How to Fix: Enter the funding source, especially if TJJD funds were used.

Placement

FSA Error Check 3

Records with a Placement Begin Date in FY2016 flagged as an error if...

- Basic Probation Supervision (BP), Basic Probation Supervision – Blended (B*), Community Programs (CP), or Community Programs – Blended (C*) funding source used.
- **How to Fix:** Change funding source to Pre & Post Adjudication (PA), Pre & Post Adjudication – Blended (P*), Commitment Diversion (DC), Commitment Diversion – Blended (D*), Mental Health Services (MH), or Mental Health Services – Blended (M*), if applicable.

Placement

FSA Error Check 4

Records with a Placement Begin Date in FY2016 flagged as an error if...

- Mental Health Services (MH) or Mental Health Services – Blended (M*) funding source used, but not for a Mental Health placement service type.

- How to Fix:
 - Change placement service type to Mental Health; or
 - Change funding source to Pre & Post Adjudication (PA), Pre & Post Adjudication – Blended (P*), Commitment Diversion (DC), or Commitment Diversion – Blended (D*), if applicable.



BEHAVIORAL HEALTH SERVICE
FSA ERROR CHECKS

Behavioral Health Service

FSA Error Check 1

Records with a Service Date in FY2016 flagged as an error if...

- State Aid (TA), Commitment Reduction Grant (TC), C Grant Blended (T*), or N Grant Mental Health Services (TN) retired funding source used
- **How to Fix:** Inactivate the retired funding source. Then change the funding source to one of the new TJJD funding sources, if applicable.

Behavioral Health Service

FSA Error Check 2

Records with a Service Date in FY2016 flagged as an error if...

- No funding source entered on a record with a Service Date entered.
- How to Fix: Enter the funding source, especially if TJJD funds were used.

Behavioral Health Service

FSA Error Check 3

Records with a Service Date in FY2016 flagged as an error if...

- Basic Probation Supervision (BP), Basic Probation Supervision – Blended (B*), Community Programs (CP), or Community Programs – Blended (C*) funding source used when youth served in detention or post-adjudication facility

- How to Fix:
 - Change location to Community; or
 - Change funding source to Pre & Post Adjudication (PA), Pre & Post Adjudication – Blended (P*), Commitment Diversion (DC), Commitment Diversion – Blended (D*), Mental Health Services (MH), or Mental Health Services – Blended (M*), if applicable.



NON-RESIDENTIAL SERVICE FSA ERROR CHECKS

Non-Residential Service

FSA Error Check 1

Records with a Service Date in FY2016 flagged as an error if...

- State Aid (TA), Commitment Reduction Grant (TC), C Grant Blended (T*), or N Grant Mental Health Services (TN) retired funding source used.
- How to Fix: Inactivate the retired funding source. Then change the funding source to one of the new TJJD funding sources, if applicable.

Non-Residential Service

FSA Error Check 2

Records with a Service Date in FY2016 flagged as an error if...

- No funding source entered on a record with a Service Date entered.
- **How to Fix:** Enter the funding source, especially if TJJD funds were used.

Non-Residential Service

FSA Error Check 3

Records with a Service Date in FY2016 flagged as an error if...

- Pre & Post Adjudication (PA), Pre & Post Adjudication – Blended (P*), Mental Health Services (MH), or Mental Health Services – Blended (M*) funding source used when youth served in the community

□ How To Fix:

- Change funding source to Basic Probation Supervision (BP), Basic Supervision – Blended (B*), Community Programs (CP), Community Programs – Blended (C*), Commitment Diversion (DC), or Commitment Diversion – Blended (D*), if applicable.

Non-Residential Service

FSA Error Check 4

Records with a Service Date in FY2016 flagged as an error if...

- Basic Probation Supervision (BP), Basic Probation Supervision – Blended (B*), Community Programs (CP), or Community Programs – Blended (C*) funding source used when youth served in detention or placement facility.

- How to Fix:
 - Change funding source to Pre & Post Adjudication (PA), Pre & Post Adjudication – Blended (P*), Commitment Diversion (DC), Commitment Diversion – Blended (D*), Mental Health Services (MH), or Mental Health Services – Blended (M*), if applicable.

Time for Questions



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